

REGISTER FLUID SAMPLES IN WEB

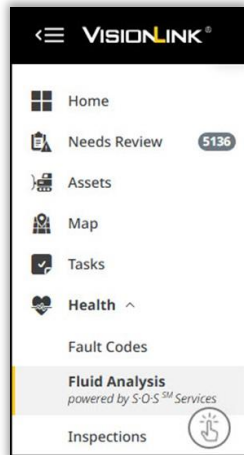


REGISTER FLUID SAMPLES IN WEB

Registering fluid samples in VisionLink[®] makes it easy for you to set up and reuse frequently sampled component sets for assets, associate your assets' components with dealer-provided sample bottle numbers, and track your samples as they progress through the lab. This process can save time and reduce the risk of submitting unidentifiable samples.

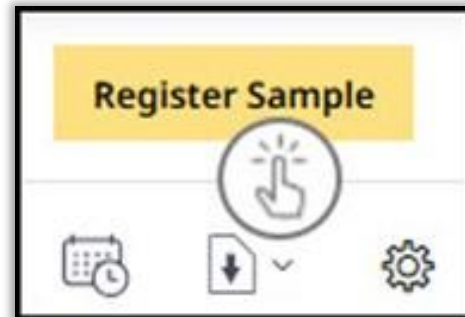
1

Select **Health > Fluid Analysis**
powered by S•O•SSM Services.



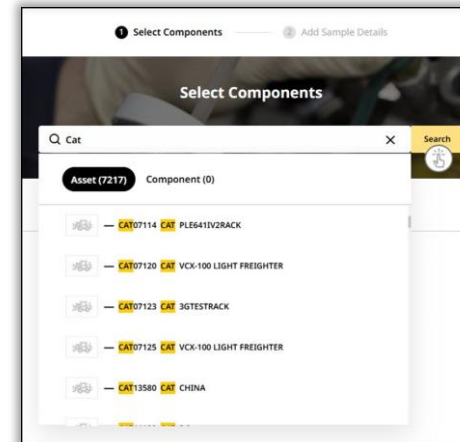
2

Select Register Sample.



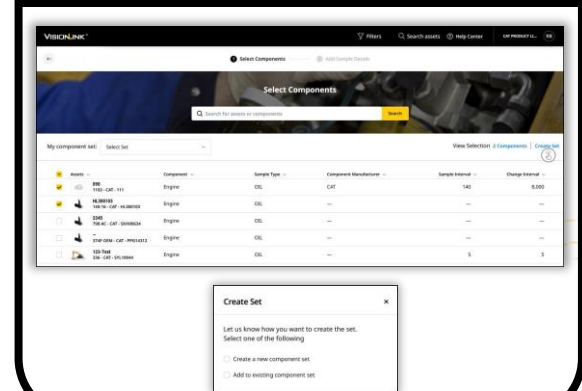
3

Use the smart search functionality in the **Select Components** page to search for your asset or component.



4

Select check boxes for all the components and assets whose samples you want to register (up to 20). Use the **Create Set** functionality to save time when taking samples frequently from these components.



REGISTER FLUID SAMPLES IN WEB (CONT.)

5

Create a new set, name the set, and select **Save set**.

6

In the **Add Sample Details** page, the first asset in the component set is selected for you.

Note: The **Sample Date** is filled in for you. If the data is available, the **Service Meter** value will be populated. You can update the **Service Meter**. Optionally, select the **Group**.

7

The **Component Information** toggle labeled **I have a dealer provided sample bottle number** is on by default. If your dealer did not provide sample bottle numbers, turn it off and select your dealer from the drop-down menu – VisionLink will generate the sample numbers.

Enter the sample numbers for each component. Use the **Expand All** option to save time.

Provide as much detail as possible for each component (e.g., fluid change, filter change, fluid brand) to improve the quality of the sample interpretation.

If you set the priority to **Urgent**, you must enter notes explaining the urgency.

8

After entering all the component information for the selected asset, select **Go to next asset** (if applicable) and complete the **Select Components** and **Add Sample Details** fields.

Then select **Next**. A **Submit Samples** confirmation message is shown. Select **Submit Samples**. Select **Close**.